



To,
Beacon Trusteeship Limited
7A & B, Siddhivinayak Chambers,
Gandhi Nagar, Bandra East,
Mumbai – 400051

Sub: Financial Covenants as on December 31st 2023 towards NCDs of Hiren Wahan Buildtech Private Limited.

Dear Madam/ Sir,

Pursuant to Part B Clause 7 of the SEBI Circular SEBI/HO/DDHS/P/CIR/2023/50 dated March 31, 2023, this is to certify that Hiren Wahan Buildtech Private Limited has complied with the financial covenants stated in the Debenture Trust Deed as under:

Sr. No.	Covenant	Required Value (In crores)	Actual Value (In crores)	Compliance Status
1	Security Cover Certificate	40	149.40	Complied
2	Value of Pledged Securities	0.095	0.095	Complied
3	A statement of value for debt service reserve account and all other forms of security offered	Not applicable	Not applicable	Not applicable
4	Net worth certificate of guarantor in case debt securities are secured by way of personal guarantee)	Not applicable	Not applicable	Not applicable
5	Financials/value of guarantor prepared on basis of audited financial statement etc, of the guarantor(secured by way of corporate guarantee).	Not applicable	Not applicable	Not applicable
6	Valuation report and title search report for the immovable/movable assets, as applicable.	40	149.40	Complied Valuation dated 12/12/2023

Note – 1. Based on documents Produced before us.

2. Issued at the request of of **Hiren Wahan Buildtech Private Limited.**

For B Sreenivasa and Co,
Chartered Accountants
Firm Reg No:009287S

CA B Sreenivasa Setty
Proprietor
Membership No:205645
UDIN: 24205645BKGZRD6761

Place: Bangalore
Date: 14/02/2024